

AccountMate 7 for SQL/Express Feature Comparison with AccountMate 6.5 for SQL/MSDE

Features	Modules																	
	SM	GL	AP	PO	AR	SO	IC	PR	BR	CL	CM	MI	RA	RV	KT	LC	CIM	SP
*Modules indicated by "∇" will not function without installation of interdependent modules as indicated by "√".																		
Tracking of returned quantities from both AR and RA modules to prevent items from being returned more than once					√								√					
Retain all related data when archiving customer records and improve performance of some reports					√	√					√		√					
Changing of customer Bill To and Ship To addresses automatically updates the open orders					√	√							√					
Maintaining customer website addresses					√	√					√		√					
Automatic calculation of tax claimback on AR payment adjustments, discounts, and write-offs (for selected countries only)					√													
Redesigned Customer Transactions Listing to include more details and improve readability					√	√					√							
Ability to print longer statement remarks					√	√					√		√					
Include minimum freight amount in the Freight Code Listing					√	√												
Maintain history of lost sales quotes with reasons						√												
Ability to approve selected quantities in a sales quote						√												
Keep track of cancelled sales order line items						√												
Option to retrieve lost sales quote transactions and cancelled sales order line items to create new sales orders/quotes						√												
Ability to change warehouse for unshipped Sales Order line items						√												
Option to include un-invoiced SO shipments in customer credit limit validation						√												
Drilldown on the Credit Available field to display the credit limit, balance, open order, and un-invoiced shipment amounts					√	√							√					
Option to print a sales order/pick list upon saving a sales order						√												
Option to print a packing slip/invoice upon saving sales order shipment transaction						√												
Include on-hold status in the Open Sales Order report						√												
Support issuance of multiple inventory items for internal consumption							√											
Support multiple line items during inventory transfer between warehouses							√											
Designate different default Unit of Measurement for stock, sales, and purchases				√	√	√	√						√	√				
Option to record freight and cost adjustment during inventory transfers							√											
Allow user-defined GL Account IDs for posting of physical count variances							√											
Allow users to overwrite revenue code during mass copy of inventory items							√											
Restructure inventory table structures to further optimize performance							√											
Option to disallow negative quantity on hand updates				√	√	√	√					√	√	√				
Option to disable nonstock items				√	√	√	√						√	√				
Ability to assign multiple lot numbers to each lot-controlled item at the same time *				∇			∇									√		
Ability to update physical count by a range of warehouses							√											
Ability to print Warehouse Inventory Transfer Slip							√											
Increase serial number length to 30 characters				√	√	√	√					√	√					
Enhanced security for the Booked Quantity and On-order Quantity Detail Analysis windows--removed customer#/vendor # information and drilldown capability for SO #/PO # depends upon access rights)				√	√	√	√					√	√	√				

PC	UM
√	√
√	√